



## THIS SEMINAR IS FOR YOU IF YOU ARE . . .

**A LONG-TIME BOARD CHAIR**  
who wants to enhance your knowledge and hone your leadership skills

**A NEWLY-ELECTED CHAIRPERSON**  
who wants to quickly get up to speed on the skills necessary to be an effective board leader

**AN ASPIRING CHAIRPERSON**  
who wants to prepare for a leadership role

**A DIRECTOR**  
who simply has a desire to understand how to be a more effective member of the board

## SEMINAR OVERVIEW

The Leadership Development Seminar is not a conference. It is a small group of board chairs, aspiring chairs and other directors engaging in meaningful discussions and exploring best practices for leading the board and the credit union. Seminar facilitator Tim Harrington will guide you through two engaging days packed with actionable strategies acquired through board chairs' own inquiry and experiences. The agenda is focused on essential governance topics around a free flow of ideas from the group.

As a participant of this highly interactive seminar, you will learn leadership skills to become more strategic, to govern your credit union more effectively and to ultimately guide your board toward positive results for the credit union and its member/owners.



## ABOUT THE DESTINATION

Austin is known as the Live Music Capital of the World®. The Driskill hotel is located on Sixth Street in the heart of downtown Austin. The iconic hotel is within walking distance to all that the city has to offer, including the Texas State Capitol, opera, symphony, fine dining, shopping, and Austin's exciting music scene.

NACUC has negotiated a discounted room rate of \$190 per night. To make reservations, call (512) 439-1234. A limited number of rooms are available at the group rate so early reservations are recommended.

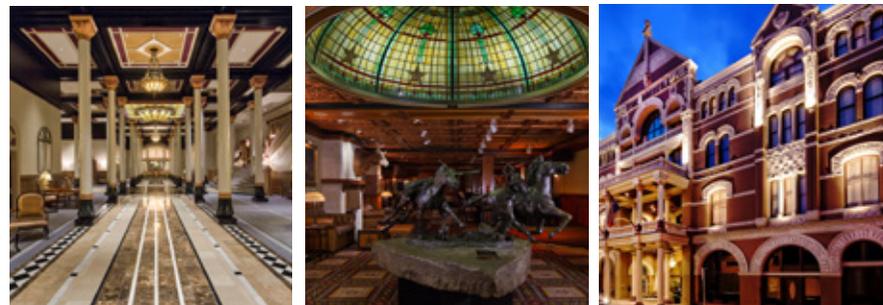


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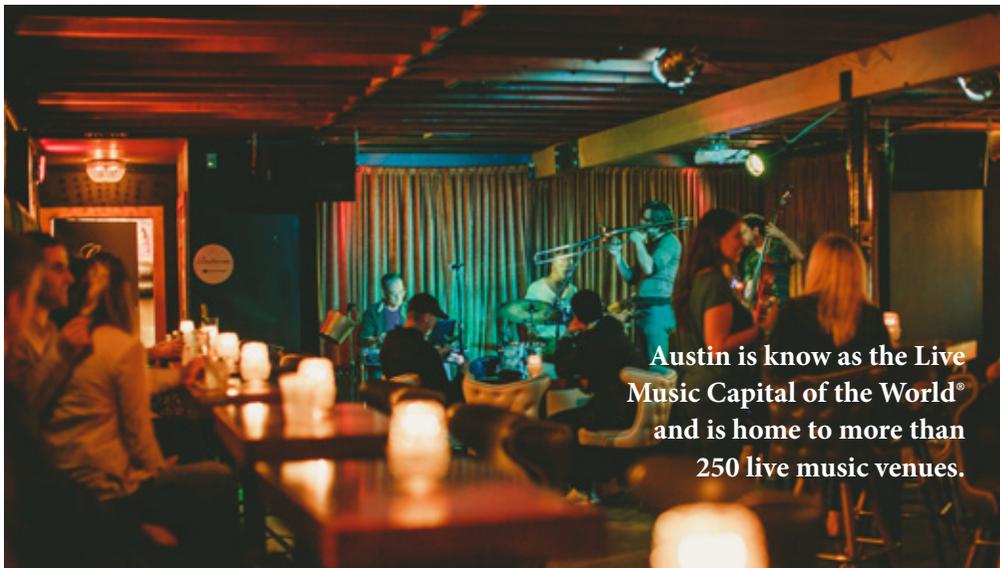
## 2019 LEADERSHIP DEVELOPMENT SEMINAR AUSTIN | TEXAS

June 23 - 25, 2019 | The Driskill Hotel



**LEADERSHIP TRAINING  
FOR CREDIT UNION  
BOARD LEADERS**

[www.nacuc.org](http://www.nacuc.org)



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## SEMINAR TOPICS

### Do we know our board's role?

- ▶ How do we draw the line between governance and operations, and how do we keep the two separate?
- ▶ What are the ways the Chair keeps the board focused and effective?
- ▶ How do we create an environment for continuous improvement: for both the board and the credit union?
- ▶ How do we recruit to keep the board replenished with quality directors?

### Are we guiding the credit union with purpose, vision and strategy?

- ▶ Do we understand the board's role in creation of the 'Big Picture'?
- ▶ Have we helped to develop the 30-second "elevator speech" that conveys the purpose and values of the credit union?
- ▶ Are we focusing on a process and a system that define the 'ends' the credit union should accomplish?

### Are we effective in assisting the CEO to achieve our shared vision?

- ▶ Do we build a healthy CEO/Chair relationship?
- ▶ Have we developed appropriate planning measurements to establishing real accountability?
- ▶ Are we consistent in monitoring the achievements of the CEO and the credit union?

# SEMINAR AGENDA

## SUNDAY, JUNE 23, 2019

- 1:00 pm - 5:30 pm Registration
- 1:30 pm - 4:30 pm Financial Literacy Training
- 5:00 pm - 6:00 pm Get Acquainted Mixer

## MONDAY, JUNE 24, 2019

- 8:00 am - 8:30 am Breakfast
- 8:30 am - 10:00 am Seminar Begins
- 10:00 am - 10:15 am Morning Break
- 10:15 am - 12:00 pm Seminar Continues
- 12:00 pm - 1:00 pm Luncheon
- 1:00 pm - 2:30 pm Seminar Continues
- 2:30 pm - 3:00 pm Afternoon Break
- 3:00 pm - 4:00 pm Seminar Continues

## TUESDAY, JUNE 25, 2019

- 8:00 am - 8:30 am Breakfast
- 8:30 am - 10:00 am Seminar Continues
- 10:00 am - 10:15 am Morning Break
- 10:15 am - 12:00 pm Seminar Continues
- 12:00 pm - 1:00 pm Luncheon
- 1:00 pm - 2:00 pm Seminar Continues
- 2:00 pm - 2:30 pm Afternoon Break
- 2:30 pm - 3:30 pm Seminar Concludes

## BONUS! FINANCIAL LITERACY TRAINING

- ▶ Learn what ratios and trends are most important to monitor your credit union
- ▶ Understand what capital is, where it comes from, and how much is needed
- ▶ Determine how much profit your credit union needs
- ▶ Identify the reasons you may not be earning the right amount of profit and, if not, how to 'fix' it
- ▶ Examine how the balance sheet and income statement are set up, what they tell you, and how to make the best use of them



TIM HARRINGTON  
CPA

## SEMINAR FACILITATOR

Author, consultant and speaker Tim Harrington has worked with credit unions in all 50 states, the U.S. Virgin Islands, Puerto Rico, Canada, Jamaica, Mexico and the Dominican Republic. His progressive ideas and broad knowledge of governance make him a valuable resource for credit unions nationwide. Tim's two books, *Eisenhower on Enlightened Leadership* and *A Credit Union Guide to Strategic Governance*, are used by boards and management teams across the country. He has worked with chairpersons

and boards to improve their governance and strategic planning skills. In addition, he has educated directors to understand financial statements and credit union financial conditions. His knowledge, wit and down-to-earth delivery keep you engaged and engrossed. This will be Tim's seventh year leading the NACUC Leadership Development Seminar.

## SEMINAR FEES/REGISTRATION:

- \$875 member registration fee (by April 5, 2019)
- \$925 member registration fee (after April 5, 2019)
- \$1,025 non-member registration fee

### TO REGISTER:

Go to [www.nacuc.org](http://www.nacuc.org) and pay by check, VISA or MasterCard

### QUESTIONS:

Call 1-888-987-4247 or e-mail [nacuc@nacuc.org](mailto:nacuc@nacuc.org)

### SEMINAR CANCELLATION POLICY:

To cancel a registration, written notice is required. A \$175 fee will be charged for all cancellations. No refunds will be made for cancellations after May 24, however substitutions are welcome.

