



Winter 2023



You asked, we listened!

NACUC is offering its first ever Board Basics virtual training.

Ideal for potential, new and current credit union board members

Thursday, March 30, 2023
10 AM - 12:00 PM (PST); 1:00 - 3:00 PM (EST)

Board Basics is an introductory online session covering the expectations and responsibilities of a credit union board. By attending the session, you'll come away with a better understanding of:

- The Board's duties as prescribed in regulations
- How to meet board training requirements
- A primer on board governance, and more

[Learn More ▶](#)

Spots Filling Up for Leadership Seminar in Charleston



Board leaders from around the country are making plans to attend the [2023 Leadership Development Seminar](#) in Charleston, South Carolina. From May 21-23, seminar facilitator Tim Harrington will guide participants through an agenda packed with actionable strategies acquired through board chairs' own inquiry and experiences. The program is focused on essential governance topics around a free flow of ideas from the group. **Due to its popularity and limited space, registering early for this event is highly recommended.**

Participants will explore various aspects of the board's role and responsibilities including:

- Using Strategy as a Tool to Guide Your Credit Union to Success
- Creating a Clear Division between Governance and Operations
- Becoming a "Digital First" Board & Driving Digital Strategy
- Building a Diverse Board to Function in a Diverse World
- Attracting & Inspiring Future Leaders and Members
- Managing Challenging Directors

Scholarships Available!

Credit unions with less than \$100 million in assets [CLICK HERE](#) to apply.

[Learn More ▶](#)

New Director Training Returns to the Leadership Seminar!

"Board Fundamentals for New Directors"
Sunday, May 21, 2023
Charleston, SC

Training new directors is essential for building a high-performing board. It's also key to keeping board members engaged and helping them understand their role. Developing training internally or bringing in a consultant can be costly and time-consuming, while relying on experienced directors to provide training isn't always practical. This course was developed with that in mind.

After taking this session, new directors will learn these key concepts:

- Understanding how credit unions differ from banks and why that matters

- Knowing the duties & responsibilities of an elected official of a financial cooperative
- Engaging in effective communication with other board members and staff
- Roles and relationship between the Board, the CEO and staff

This session is **ideal for first-term directors** and **associate directors who aspire to a board position**. Participants will get to ask questions they may have been afraid to ask in board meetings.

Session Fee: **NACUC Member: \$395; Non-member: \$495**
(Includes Fundamentals Session & Lunch)



We have been very busy at NACUC as we begin 2023! We said goodbye to Jerry Hauck who stepped down from Rouge Credit Union's board and vacated his NACUC board seat. We thanked him for his years of service to NACUC. We asked last year's election runner-up Ray Beall Chessie Federal Credit Union Board Chair from Cumberland, Maryland to complete Jerry's term and he agreed.

We are really excited to report that for the first time in 47 years NACUC became a silver sponsor at the CUES Symposium that was held in Maui Hawaii earlier this month. The event was a great success! We raised awareness of our existence. Our table was visited by many board chairs and CEOs who did not know about NACUC and were very surprised and interested. We anticipate signing up over 30 new credit union members from this event. Based on this success, we are planning to participate as a sponsor again at next year's CUES Symposium held at the Grand Hyatt Baha Mar, Nassau, Bahamas, January 28-February 1, 2024.

Listening to feedback from our members, NACUC is offering its first ever live virtual training course called **Board Basics**. The course is designed to prepare new directors, to strengthen the knowledge of current directors, and to inform potential directors interested in joining your credit union's board. The virtual session will take place on Thursday, March 30, 2023. It is highly recommended to participate if you are attending NACUC's Leadership Development Seminar, May 21-23 in Charleston.

Please mark your calendars for our upcoming events:

[Board Basics Live Virtual Training](#)

March 30, 2023

[Leadership Development Seminar](#)

May 21-23, 2023

Hyatt House Charleston, SC

[47th Annual Chairs' Roundtable Forum](#)

October 11-14, 2023

InterContinental San Francisco

Please remember to reach out to your fellow chairs when you have questions or concerns via NACUC's Listserve by sending an email to nacuc@simplelists.com.

We count on each and every one of you to spread the word about NACUC's mission and vision while attending credit union conferences, events and with your own board of directors.

Happy Spring!



Dr. Luis Ramos, NACUC Board Chair

noteworthy

Membership Renewal Period Ends Soon

Be sure your credit union has renewed its annual membership in NACUC. Invoices were emailed to the billing contact at your credit union last month. If you have not renewed, please contact nacuc@nacuc.org to make sure your membership does not lapse.

- NACUC membership is group-based meaning your entire board enjoys the benefits of belonging, including discounts on event registrations fees
- If you're Board Chair, establish a legacy membership by inviting your Vice Chair (or next in line) to attend NACUC meetings
- Include NACUC's Leadership Development Seminar as part of your Board's succession plan. Leadership training benefits your entire board, not just the Chair
- NACUC membership accommodates boards that rotate positions. Let us know if there are changes on your board during the year to keep contacts up to date.

This is also a good time to log in to your NACUC membership account and update your board's contact information. You can also email your changes to nacuc@nacuc.org.

NACUC Introduces Auto-Renew Dues Option

Members can now take advantage of an auto-renew option for annual dues payments. It's a convenient way to keep membership current by avoiding missed invoices and lapses in membership benefits.

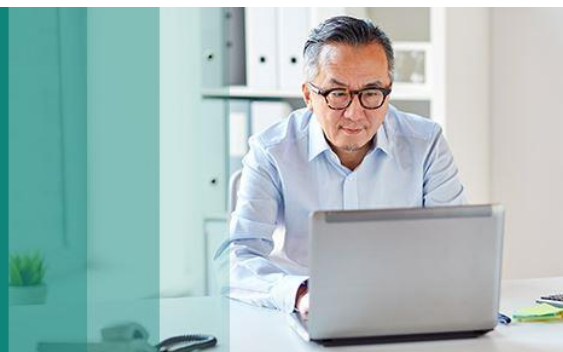
To opt-in, email lauren@nacuc.org and include "Enroll in Auto-Renew" in the Subject Line

You'll receive an email confirming your enrollment with instructions to your account to auto-renew.

If there have been recent changes to the billing contact at your credit union, please email lauren@nacuc.org to update the information we have on file. Be sure to include the contact's full name, title and email address.

NACUC LISTSERVE

An email forum to provide board leaders with the ability to share information and strategies throughout the year.



Order your NACUC Logo Shirt Today!

Men's & Women's Lightweight Sport Polo in White

Order Deadline: Friday, March 24, 2023



**Cost is \$69.00
(incl. tax & shipping)**

Double-knit jacquard 100% polyester

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UPF 50+ sun protection

To place an order, email

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