

# **Spring-Summer 2021**

# **REGISTRATION NOW OPEN!**

October 13 - 16, 2021

NACUC's 45th Annual Chairmen's Roundtable Forum
The Brown Palace Hotel & Spa
Denver, Colorado



# 45th Annual Chairmen's Roundtable Forum DENVER



After an unprecedented year, NACUC is looking forward to holding its 45th Annual Chairmen's Roundtable Forum from October 13-16 in Denver, Colorado. Roundtable participants will discuss topics including:

- Liquidity Strategies
- Member Service & Remote Employee Policies
- Evolving Branch Needs

- Lessons Learned to Prepare for the Post-Pandemic Economy
- Board Composition & Development
- And, Open Forum session organized by credit union asset size

Plan to register early as space will be limited for the event. Then watch for more Roundtable Forum details, including bonus sessions, an optional golf outing and a spouse/guest program.



# **NACUC's 2021 Roundtable Forum Sponsors**

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As July approaches, it is hoped that the nation will begin its crawl back to some form of "normal." NACUC recently held its Leadership Development Seminar, presented by Tim Harrington, virtually once again. Nine attended the financial literacy presentation on Sunday and twenty-two participated in the full seminar on Monday and Tuesday. Though the virtual seminar was successful, we look forward to holding it in person next year. This presentation is so valuable for new Board Chairs and even more so for new board members. We hope to expand in this area in the future.

The NACUC Board recently met in person in Denver at the site of this October's Roundtable Forum. It was nice to once again meet as a Board in person and we look forward to holding our Roundtable Forum in person as well. Registration is open for the Roundtable Forum and I encourage you to register early. We will have five excellent and appropriate topics for discussion. If you have not attended in the past, you need to make this year your first. If you do, I assure you, it will not be your last!

Your NACUC Board is working hard to improve our educational offerings as this is one of our main purposes for existence. This includes the Leadership Development Seminar, the Roundtable Forum and the Listserve which allows members to get information from other members. New developments are coming, be on the lookout for our new offerings.

Jerry Hauch

# noteworthy

# **Call for NACUC Board Nominations**

The 2021 Nominating Committee is now accepting nominations for the NACUC Board of Directors. The terms of NACUC Vice Chair Luis Ramos and Director Marlene Schwartz will expire at the 2021 Annual Business Meeting.

As provided by NACUC's bylaws: Any active NACUC member may run for the Board of NACUC as long as he/she has served as chairman of his/her credit union board in good standing within the last three years, is currently serving as a voting member on his/her credit union board, and has attended the Chairmen's Roundtable Forum within the last

three years.

The NACUC Board typically meets twice annually in person, and virtually as needed. Potential candidates should be willing to take an active role in helping to develop NACUC's educational programs and to provide support for membership retention and recruitment. For a full description of what is involved in serving on the Board and to submit a nomination, please contact one of the Nominating Committee members listed below. **The nomination deadline is Monday, July 26.** 

#### **2021 Nominating Committee**

Pat Tollefson, Nominating Committee Chair Email: prtollefson@yahoo.com

Joe Budnick, Nominating Committee Member Email: <u>jbudnick@jerichousa.com</u>

Rosalyn Coates, Nominating Committee Member Email: <a href="mailto:rwil730@aol.com">rwil730@aol.com</a>

#### Join the Discussion on NACUC's Listserve

With over 50 board leaders and growing, the <u>NACUC Listserve</u> has become a valuable resource for NACUC members looking for information. Recent discussions have explored these topics and more:

- Including non-vaccinated board members in socially-distanced meetings
- Board review policies, how often and what does the approval process look like
- Your credit union's internal audit structure within the organization

If you haven't already subscribed and want to learn more about NACUC's Listserve email group, click here.

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