

Post-Roundtable Issue

San Diego Roundtable, a Success



Board leaders from more than 70 credit unions nationwide gathered in San Diego October 11-14 to discuss membership growth strategies, board development best practices, governance and more during five focused roundtable sessions. The highly-rated program also provided ample time for chairmen and directors to network in between sessions. Wrapping up the two-day program, attendees were treated to a dinner cruise on San Diego Bay. One roundtable participant commented, "This is my second roundtable and it is the best educational program I have attended in my 30+ years on credit union boards."

Jack Toth Receives Gene Ball Award



Jack Toth, chairman of U\$X Federal Credit Union headquartered in Cranberry Township, Pennsylvania, was honored with NACUC's 2017 Eugene Ball Award during the 41st Annual Chairmen's Roundtable Forum.

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Toth has been actively involved with U\$X Federal Credit Union for over 44 years. He began volunteering in 1973 as a member of the Supervisory Committee, where he served 18 years as chairman. In 1982, he was elected to U\$X's Board of Directors, first serving as vice chairman for ten years and then as chairman for the past 23 years.

"Jack is an avid supporter of NACUC and the credit union movement. We are pleased to honor him with this prestigious award," praised NACUC Chairman Marty Goldman.

The Eugene Ball Award was created in 2002 to recognize an outstanding leader in the credit union movement. The award was named after the late Eugene Ball, credit union icon, past chairman of Pentagon Federal Credit Union and past chairman of NACUC.

Roundtable Forum Discussion Guides and BIS Data Available Online

The 41st Annual Chairmen's Roundtable Forum documents, BIS data spreadsheet and all discussion guide answers submitted electronically are now available on the Member's page of the NACUC website.

To login:

1. On the home page at www.nacuc.org, click the Login link
2. Enter your email address and password (click "Forgot Password" link to reset if forgotten)
3. Click 'Members' tab



We just finished up the 41st Annual Chairman's Roundtable Forum and I just want to say how pleased I am with the attendance and results from the meeting. I also want to take a moment to thank the attendees (and spouses). Comments from the meeting evaluations are the best I've seen in my six years on the NACUC Board. We are reviewing this feedback to incorporate into our planning in the next few months.

In addition, I asked all attendees to give us the names of a few non-member credit unions they know. We got 40 names and only one or two are currently members of NACUC. We will be seeking out these credit unions to invite them to join NACUC after the holidays. In keeping with this, there were several suggestions made on the evaluations about setting up a membership committee to assist with these efforts. We are moving forward with this and their work will begin in the coming months.

In the meantime, have great and safe Holiday Season.



Silver



2018 MEETING CALENDAR



June 24 - 26, 2018

2018 Leadership Development Seminar
The Kimpton Monaco Portland
Portland, Oregon



October 10 - 13, 2018

42nd Annual Chairmen's Roundtable Forum
The Brown Hotel
Louisville, Kentucky

industrylinks

Follow the links below to get the latest news, trends and industry insights affecting your credit union:

GOVERNANCE AND STRATEGIC PLANNING

[5 Big Questions for Your Board](#)

[3 Things Your CU's Leaders Must Agree on—and Why](#)

ECONOMIC

[45 Marketing Ideas for Small Credit Unions](#)

[Lending and the Millennial Mindset](#)

[4 Reasons to Expect Strong Loan Growth in 2018](#)

REGULATORY

[NAFCU-Backed MBL, HMDA Measures in Senate Reg Relief Package](#)

[Did the Credit Card Act Make It Harder for Millennials to Open Credit Cards?](#)

noteworthy

NACUC Welcomes Cherokee Strip CU

Robert Howard, Chairman of Cherokee Strip Credit Union, joined NACUC and attended his first Chairmen's Roundtable Forum in San Diego last month. Cherokee Strip CU, based in Ponca City, Oklahoma, has more than \$70 million in assets and serves over 12,000 members.

Two Bylaw Changes Approved

NACUC members voted on two bylaw changes at the Annual Business Meeting on Friday, October 13 in San Diego. The first approved change was to eliminate the Second Vice Chairman position and added a Director position on the NACUC Board. The second was to replace the term "official" with "officer" to define a chairman.

NACUC Donates to Father Joe's Village



NACUC continued its tradition of donating to a local charity in the city where the Chairmen's Roundtable Forum is being held. A donation of \$500 was made to Father Joe's Villages, San Diego largest homeless services provider. Marty Goldman, NACUC Chairman, presented a check to Deacon Jim F. Vargas (see photo above), Father Joe's Villages President & Chief Executive Officer.

Hauck Join NACUC Board of Directors

At NACUC's 41st Annual Chairmen's Roundtable Forum held in San Diego, October 11-14, Jerry Hauck was elected to a three year term on the NACUC Board. Hauck serves as Chairman of the Board of Rogue Credit Union headquartered in Medford, Oregon which serves nearly 120,000 members and holds more than \$1.4 billion in assets.

NACUC 2017-2018 Board of Directors

At a reorganization meeting, the NACUC Board elected the following officers for the 2017-2018 term:



Chairman

Marty Goldman
Marine Federal Credit Union
Jacksonville, NC



First Vice Chair

Marlene Schwartz
State Department Federal Credit Union
Alexandria, VA



Secretary

Rose Rangel
generations federal credit union
San Antonio, TX



Treasurer

Peggy Gray
Ascend Federal Credit Union
Tullahoma, TN



Director

Jerry Hauck
Rogue Credit Union
Medford, OR

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