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## Post-Roundtable 2022

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# NACUC Members Approve Name Change

NACUC's membership recently approved to change the organization's name from the National Association of Credit Union Chairmen to **National Association of Credit Union Chairs**. The change, which received strong support from members, aligns with the gender-inclusive title Board Chair that many credit unions have adopted. "When considering a name change, we wanted it to reflect that NACUC remains focused on the role of the board chair," explained NACUC's former board chair Jerry Hauck. "Leadership training is also an essential part of our mission and an important aspect of board succession planning. We introduced a course for new directors earlier this year to prepare future leaders and to give all directors an appreciation and understanding of the unique role of the chair."

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As we near the close of 2022, I reflect on our many accomplishments and our direction going forward. I am pleased to report that our main event, the 46th Annual Roundtable Forum (RTF), which was held in the heart of Boston, MA was a great success. It was one of the most attended in recent years, especially by first timers. This year's attendance was a testament to the significance of our work and speaks volumes to the value we bring to our membership.

The RTF's keynote speakers delivered valuable and important content. Diane Reed, President of CUDoctor conveyed a very comprehensive talk about Understanding CEO

Compensation and the seven essential questions boards need to be asking. Steven Hernandez, Esq. delivered a very compelling message to bring us back to our roots as credit unions. Mr. Hernandez focused his talk on the multi-generational success, how credit unions are a very important piece of the 2Gen approach through member development, and its social impact. We closed the event that Saturday morning with one of the top 30 motivational speakers in the world, Elizabeth McCormick, a Blackhawk Helicopter Pilot. I encourage all who are interested in learning more to review the presentation slides and contact us for more information.

Every year we present an outstanding chair with the Gene Ball award; this year the late Rose Rangel received a posthumous award for her contribution and years of service to the association. Our annual charitable donation and proceeds from the golf tournament were presented to the Boston Rescue Mission. Additional honorable mentions and appreciations go to our sponsors who helped make this event possible, which include Gallagher Executive Benefits, CUNA Mutual, OM Financial, DDJ Meyers, Humanidei, and Direct Federal Credit Union, a local credit union member. The 47<sup>th</sup> Annual RTF will be held in San Francisco, CA on October 11-14, 2023.

At the annual business meeting we said goodbye to Pat Tollefson, thanked her for her service, and welcomed Joe Budnick as a newly elected director. The membership voted overwhelmingly to modify our association's name to a more inclusive and gender-neutral name. I am excited to announce our name change; NACUC is now known as National Association of Credit Union **Chairs**. Our organization's mission continues to focus on providing Credit Union Board Leaders with forums to share knowledge, peer networking, and educational content of utmost importance and relevancy.

It is important to also report our second annual event, the Leadership Development Seminar (LDS) took place in Santa Fe, NM this year; it was well attended, well received, and highly recommended. In 2022, we introduced a new Board Fundamentals for New Directors training as part of this event. We received great feedback from attendees and plan to keep it going. Our next LDS will be held in Charleston, NC on May 21-23, 2023.

I am enthusiastic for the opportunity to lead this great organization and encourage everyone to help us make NACUC known across the United States by spreading the word to others while attending credit union conferences and events. Our goal is to extend our reach and touch every credit union in the United States and its territories.

NACUC's success depends on your support as a member credit union. Annual membership renewal is due in the upcoming weeks. To streamline the membership renewal process, we improved our website to allow for automatic renewals. The annual membership entitles the entire board to take advantage of the value we offer; thus, please share of our existence with your board.

I wish you and your loved ones a happy, healthy, and bountiful Thanksgiving. Best wishes for a safe holiday season and a prosperous New Year 2023 ahead.

Respectfully,

A handwritten signature in black ink that reads "Luis Ramo". The signature is written in a cursive, flowing style.

## Thank You, 2022 Platinum Sponsors!



## Leadership Award Honors Rose Rangel



At NACUC's 46th Annual Chairs' Roundtable Forum in Boston, the late Rose Rangel was honored with the Gene Ball Leadership Award. In 2002, Rangel was elected as board chair of Generations Federal Credit Union in San Antonio. Under her board leadership, the credit union saw an expansion of its field of membership by reaching the underserved in the community. The credit union received recognition for serving members of modest means and for its successful financial literacy programs.

Not long after being elected board chair of the credit union, she began attending NACUC Roundtable Forums. She was elected to NACUC's board from 2009 to 2018, serving as board chair for three years. Rangel was instrumental in creating and fundraising for NACUC's Norma Benson Memorial Scholarship Fund to give board chairs of modest means credit unions the opportunity to participate in NACUC's educational programs. She mentored many new board chairs over the years generously sharing her time and experience. Rangel often said that by helping each other, we help all credit unions and the members they serve. Anthony Rogers (pictured at right), Board Director of Generations Federal Credit Union, accepted Rangel's plaque and expressed gratitude on behalf of the credit union and her family.



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## **New Board Officers Elected**

At NACUC's 46th Annual Meeting held in Boston on October 14, members elected incumbent Jim Hollingsworth, board chair of Keesler Federal Credit Union, and Joe Budnick, board member of SharePoint Credit Union to three-year terms on NACUC's Board of Directors.

At the reorganization meeting, officers were elected for the 2022-2023 term:

Chair: Dr. Luis Ramos, Nutmeg State Financial Credit Union, Rocky Hill, CT  
Vice Chair: Jim Hollingsworth, Keesler Federal Credit Union, Biloxi, MS  
Secretary: Marlene Schwartz, State Department Federal Credit Union, Alexandria, VA  
Treasurer: Joe Budnick, SharePoint Credit Union, Bloomington, MN  
Director: Jerry Hauck, Rogue Credit Union, Medford, OR

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## **NACUC Offers Auto-Renew Dues Option**

Members can now take advantage of an auto-renew option for annual dues payments. It's a convenient way to keep membership current by avoiding missed invoices and lapses in membership benefits.

To opt-in, email [lauren@nacuc.org](mailto:lauren@nacuc.org) and include "Enroll in Auto-Renew" in the Subject Line

**You'll receive an email confirming your enrollment with instructions to your account to auto-renew.**

If there have been recent changes to the billing contact at your credit union, please email [lauren@nacuc.org](mailto:lauren@nacuc.org) to update the information we have on file. Be sure to include the contact's full name, title and email address.

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## **Order your NACUC Logo Shirt Today!**

**Men's & Women's Lightweight Sport Polo in White**

**Order Deadline: Friday, December 16, 2022**



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