

ABOUT THE DESTINATION

Located in the beautiful Sonoran Desert, Scottsdale is nestled between Phoenix and the McDowell Mountains. Rated among the nation's most desirable destinations, Scottsdale's vibrant downtown is home to more than 90 restaurants, 320 retail shops and more than 80 art galleries. Seminar attendees will be staying at the Royal Palms Resort & Spa where NACUC has negotiated a room rate of \$249 per night. To make reservations, call 1-800-672-6011. A limited number of rooms are available at the group rate so early reservations are recommended.



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REGISTER TODAY & RECEIVE THESE EXTRAS!

- ✓ FREE DVD of Tim's talk "Eisenhower on Enlightened Leadership" included in your registration fee
- ✓ FREE Financial Literacy Training on Sunday at no additional cost to ensure compliance with Regulation 704, NCUA's Financial Literacy requirement
- ✓ FREE Mini-Self-Evaluation for your Board at Tim's board evaluation website, EvalsRus.com

SEMINAR FEES/REGISTRATION:

\$875 member registration fee (by March 11, 2016)

\$925 member registration fee (after March 11, 2016)

\$975 non-member registration fee (by March 11, 2016)

\$1,025 non-member registration fee (after March 11, 2016)

Cancellation Policy: To cancel a registration, send written notice no later than April 22 for a full refund. Between April 23 and April 29, a \$100 cancellation fee will be charged. No refunds will be made for cancellations after April 29, however substitutions are welcome.

CONVENIENT ONLINE REGISTRATION & PAYMENT

To Register:

Go to www.nacuc.org and pay by check, VISA or MasterCard

Questions:

Call 1-888-987-4247 or e-mail nacuc@nacuc.org



PO Box 160, Del Mar, CA 92014
www.nacuc.org

Training for Credit Union Board Leaders



2016

LEADERSHIP DEVELOPMENT SEMINAR
SCOTTSDALE, ARIZONA

May 22-24, 2016 • Royal Palms Resort & Spa

www.nacuc.org

ABOUT THE SEMINAR

The Leadership Development Seminar is not a conference. It is a relatively small group of chairmen, chairwomen and other directors who discuss and share ideas. The discussion is facilitated and concepts are presented by Tim Harrington. The participants share strategies they have found successful through their own study and experience. It is an environment with a free flow of ideas from people who themselves are credit union chairmen.

You will learn leadership skills from your peers and from governance expert Tim Harrington that you can take back to your board to help it become more strategic and more helpful to your credit union. This seminar helps prepare chairs to guide their boards to generate positive results for the benefit of the credit union and its member/owners.

YOU SHOULD ATTEND IF YOU ARE . . .

- Experienced chairmen who want to improve on their knowledge and leadership skills
- Newly elected chairmen who want to gain the skills necessary to be an effective leader
- Board directors who will one day be chairmen and want to prepare for a leadership role

DURING THE SEMINAR YOU WILL LEARN ABOUT . . .

- ✓ The Chair's Role as 'unbiased facilitator' or 'visionary leader'
- ✓ Governing and what makes it different from operating
- ✓ Evaluating your own board and its governance process
- ✓ The CEO evaluation process and six ways to screw it up
- ✓ How searching for directors can seem as elusive as Bigfoot
- ✓ Reviewing the board structure, roles and committees
- ✓ Effective board meeting: where minutes are kept, and hours are not lost
- ✓ Developing useful dashboards and instrument panels for the board
- ✓ Behind boardroom doors to work together effectively as a team

SEMINAR AGENDA

SUNDAY, MAY 22, 2016

- 1:00 pm - 5:30 pm Registration
- 1:30 pm - 4:30 pm Financial Literacy Training
- 5:00 pm - 6:00 pm Get Acquainted Mixer

MONDAY, MAY 23, 2016

- 8:00 am - 8:30 am Continental Breakfast
- 8:30 am - 10:00 am Seminar Begins
- 10:00 am - 10:15 am Morning Break
- 10:15 am - 12:00 pm Seminar Continues
- 12:00 pm - 1:00 pm Luncheon
- 1:00 pm - 2:30 pm Seminar Continues
- 2:30 pm - 3:00 pm Afternoon Break
- 3:00 pm - 4:00 pm Seminar Continues

TUESDAY, MAY 24, 2016

- 8:00 am - 8:30 am Continental Breakfast
- 8:30 am - 10:00 am Seminar Begins
- 10:00 am - 10:15 am Morning Break
- 10:15 am - 12:00 pm Seminar Continues
- 12:00 pm - 1:00 pm Luncheon
- 1:00 pm - 2:00 pm Seminar Continues
- 2:00 pm - 2:30 pm Afternoon Break
- 2:30 pm - 3:30 pm Seminar Concludes



Tim Harrington, CPA
SEMINAR INSTRUCTOR

Author, consultant and speaker Tim Harrington has worked with credit unions in 48 states, two territories, Canada and Mexico. His progressive ideas and broad knowledge of credit union issues have made Tim a valuable resource for credit unions nationwide. Tim has spoken to tens of thousands of credit union volunteers and staff and continues to inspire them to improve their credit unions.

Since 1996, Tim has been President of TEAM Resources, a firm providing consulting, strategic planning, and training to credit unions from coast-to-coast. TEAM Resources' clients' assets range from a few million to billions. He has worked with boards nationwide to improve their governance and strategic planning skills. In addition, he has educated directors to understand financial statements and credit union financial conditions across the country. His knowledge, wit and down-to-earth delivery keeps you engaged and engrossed.

Tim's book, *Eisenhower on Enlightened Leadership*, is used by companies all over America to help build high integrity leadership within their organizations.

FINANCIAL LITERACY TRAINING INCLUDED

NCUA Regulation 704 requires all federal credit union directors to possess working knowledge of financial reports. Some state regulators have followed suit. Many volunteer directors, including chairmen, join the board with a limited financial background. This session will help you to:

- ✓ Understand how the balance sheet drives the income statement
- ✓ Identify what examiners are looking for when evaluating safety and soundness
- ✓ Uncover the ratios your board needs to monitor
- ✓ Learn about the detailed analysis your management team should conduct



Qualifies
for Financial
Literacy
Training

